

201 Cedar Street SE, Suite S1-20 • Albuquerque, NM 87106 PH: 505-248-0000 • Fax: 505-842-0000 Infertility • Reproductive Endocrinology NMFertility.com

Dear Patient:

Welcome to our office. We want to thank you for choosing The Fertility Center of New Mexico for your healthcare needs. We have a dedicated team of professionals who are available and committed to serving you. Our goal is to provide you with the highest quality services in a timely manner.

Included in this packet are forms that need to be printed and filled out by you and your partner (if applicable). Please bring the *completed* paperwork to your appointment along with picture ID and your insurance card(s).

A Medical Records Release form is enclosed to assist you in obtaining any relevant records from other providers for your appointment. Complete and forward to providers as needed.

Please plan to arrive 15 minutes prior to your scheduled appointment time.

(Presbyterian Hospital offers Valet Parking for your consideration and convenience.)

A representative from our office will call you prior to the appointment to discuss your benefits as they relate to care in this office.

A \$75.00 deposit was collected at the time you scheduled your appointment. This will be applied to your charges. We require a 48 hour notice to cancel or reschedule this appointment or the deposit will not be refunded.

We look forward to meeting you.

If you need any additional assistance, please do not hesitate to call.





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NEW PATIENT HISTORY QUESTIONNAIRE - FEMALE

Page 1of 6

A. IDENTIFYING	<u>G DATA</u>	Date this form comple	eted Appoin	ntment Date
Name	Weight	Age Birt	h DateSS	#
Partner's name		Age	Birth Date SS	#
	o: Married or Significant of artner sexually intimate?		Relationship Dura	tion of Infertility
Home Address			City/State	Zip
Best daytime contact	et #	(home/cell/other)	OK for detailed messag	e? O Yes O No
Other contact #		(home/cell/other)	OK for detailed messag	e? O Yes O No
OK to discuss lab resu	ults or plan of care with your	partner? O Yes O No	E-Mail Address	
Female's Employer			Work Pho	ne
Partner's Employer			Work Pho	ne
Emergency Contac	et		Phone	
Insurance Carrier –	Primary: Identification #		Group # Plan #	
	Secondary:Identification #		Group # _ Plan #	
Reason for your vis	it today?			
	cian or GYN/OB Physician			
aware that TFCNM not afford for long	I confirm that the inform If is a specialty clinic, and term follow-up. I under as PAP smears, breast ex ecologist.	I the short-term, focuse stand that I need to hav	d nature of the care I rec ve a primary-care provid	eive at the clinic does er (PCP), and that
I AUTHORIZE P	AYMENT OF MEDICA	AL BENEFITS TO PH	HYSICIAN	
Signature (Insure	d or authorized person)	Date	-	

NEW PATIENT HISTORY QUESTIONNAIRE, page 2 of 6

B. PREGNAN How long have			nsuccess	sfully to get	pregnant?	year	's	_months	
Have you previo	ously bee	en pregna	nt? O Y	es O No	Have you	previously t	tried to get	pregnant? O Y	es O No
How many time Still born?							as?	Miscarriages	?
Date Pregnancy (year)	Mis- carriage	Elective abortion	Ectopic	How long to conceive	Infertility treatment	Wt. & Sex	C-section	Complications?	Is current partner the father?
1	O	O	O		O	F/M	O	O	Y/N
2		O	O		O	F/M	O	O	Y / N
3	_	O	O		O	F/M	O	O	Y/N
4	О	O	O		O	F/M	O	O	Y / N
5	O	O	O		O	F/M	O	O	Y / N
6	. 0	O	O		O	F/M	O	O	Y / N
Complications of	luring or	after you	ır pregna	ancies? Expl	lain				
Did your mothe	r have aı	ny difficu	lty with	conception	or pregnan	cy? Explain.	·		
Did your mother C. CONTRAC		•	estrol (D	DES) when s	he was pre	gnant with y	ou? O Yes	s O No	
Type 1		I				on discontin	ued		
2									
D. MENSTRU	AL (HC	<u>DRMON</u>	AL) HIS	STORY					
Are your period	s regulai	·? O Yes	O No	How many	days fron	n onset to on	set?		
Date your last m	nenstrual	period b	egan		Your ag	ge at your firs	st period _		
How many days	does yo	our period	l last?		Do you	ı bleed betwe	een periods	s?	
Do you have pre	emenstru	al sympt	oms? O	almost alwa	ys O rar	ely O neve	er		
Vigorous exerci	se? O Y	es O No	Type	;				Hours	s/Week
Pelvic pain/cran	_	one Curing inte	_	your period		re your perio urination		er your period th bowel mover	O at mid-cycle ments
Pelvic pain/cran		O mild O on the			evere C			nproving Or	not changing
What medication			_						

D. MENSTRUAL (HORMONAL) HISTORY, continued If you have a hormonal disorder, please specify type and treatment _____ Do you have or have you had: Hot flashes O Yes O No Vision problems O Yes O No Breast discharge O Yes O No Poor sense of smell O Yes O No Chronic headache O Yes O No Thyroid disorder O Yes O No Head injury O Yes O No Excessive stress O Yes O No Seizures O Yes O No Increased facial or body hair O Yes O No Vomiting O Yes O No Weight gain (>10 pounds) O Yes O No Diabetes O Yes O No Weight loss (<10 pounds) O Yes O No Increased acne O Yes O No Psychiatric treatment O Yes O No Special dietary habits O Yes O No Autoimmune disease O Yes O No If you answered yes to any questions, please explain _____ E. OPERATIONS AND HOSPITALIZATION Date Diagnosis Operation Where performed Physician **<u>F. MEDICATIONS:</u>** Please list all prescriptions and over-the-counter drugs used during the past year. Date Dosage/frequency From when to when Reason for taking 1. _____ G. ALLERGIES To what? (drug or substance) When? What type of reaction?

H. PHYSICAL CONDITIONS/INFECTIONS

Do you have or have y	ou had:		
Pelvic infection	O Yes O No	Antichlamydial antibodies	O Yes O No
Chlamydia	O Yes O No	Colitis or enteritis	O Yes O No
Gonorrhea	O Yes O No	Endometriosis	O Yes O No
Syphilis	O Yes O No	Pelvic adhesions	O Yes O No
Mycoplasma	O Yes O No	Uterine fibroids or myomas	O Yes O No
Ureaplasma	O Yes O No	Abnormal uterus (shape, etc.)	O Yes O No
Tuberculosis	O Yes O No	Ovarian cysts	O Yes O No
Appendicitis	O Yes O No	Toxoplasmosis	O Yes O No
		Cytomegalovirus (CMV)	O Yes O No
I. COMBINED			
Do you, or your partne	er, have or have had:		
Cervicitis	O Yes O No	Recurring vaginitis	O Yes O No
Genital herpes		Abnormal pap smears	O Yes O No
Trichomonas	O Yes O No	Cryo (freezing) or	
Genital warts/		surgery of the cervix	O Yes O No
Condyloma	O Yes O No	an gray and an a	
How many times per	week do you have sexual inte	ercourse? Do you use lubi	ricants for intercourse?
How many times do y	ou have intercourse around o	ovulation? Do you douche	before or after intercourse?
Have you ever had un	wanted sexual experiences?	O Yes O No	
Do you have any sexu	al problems at this time? O Y	Yes O No	
J. OTHER MEDICA	L HISTORY		
Female – occupation			
Partner – occupation_			
Years of formal educa	tion	Marijuana – amount	
		3	
Cigarettes – packs sm		Caffeine drinks per day	
Radiation exposure	mber of drinks per week		
Hot tub or sauna use _		Toxic exposure	_
	d amount		
Other drugs – type and	amount		
Are you and your part	ner related in any way? (othe	er than by marriage)?	
Are you or your partn			
	Black/African bac	ekground? O Yes O No	
	Mediterranean bac	ckground? O Yes O No	
	Asian background		
	French-Canadian	background? O Yes O No	
Self-reported ethnicity	c: O Refused	O Unknown O Not asked	<u> </u>
son reported cumicity		O Hispanic or Latino O Black or A	
		O American Indian or Alaska Native	mican i microan
		n or other Pacific Islander	

NEW PATIENT HISTORY QUESTIONNAIRE, page 5 of 6

J. OTHER MEDICAL HISTORY, continued

Have you, or your partner, or anyone in either family ever had:	<u>Myself</u>	My partner	Either family
A child with Down Syndrome or other chromosome problem?	O Yes O No	O Yes O No	O Yes O No
A child with mental retardation?	O Yes O No	O Yes O No	O Yes O No
Open spine (spina bifida), skull defect or anencephaly?	O Yes O No	O Yes O No	O Yes O No
Heart defect?	O Yes O No	O Yes O No	O Yes O No
Muscle or neuromuscular disease (muscular dystrophy)?	O Yes O No	O Yes O No	O Yes O No
A baby that died shortly after birth or in the first year?	O Yes O No	O Yes O No	O Yes O No
Cystic Fibrosis?	O Yes O No	O Yes O No	O Yes O No
Hemophilia, sickle cell, thalassemia or other blood disorder?	O Yes O No	O Yes O No	O Yes O No
Any birth defect or genetic disease not listed above?	O Yes O No	O Yes O No	O Yes O No

If you answered "Yes" to any of the above questions, it may indicate that a pregnancy is at higher risk for certain hereditary or non-hereditary problems, and genetic counseling may be of value to you. Not all birth defects are preventable or detectable before birth, but this questionnaire may help the physician to determine whether or not referral for genetic counseling or testing is appropriate for you.

K. PREVIOUS EVALUATION

Have you had:	Not	Resi		Approximate	Values
	Done	Normal	Abnormal	date	(if known)
Basal body temperature (BBT)	O	O	O		
Urine LH surge	0	Ö	Ö		
Endometrial biopsy	Ö	Ö	Ô		
Blood tests:					
FSH	O	O	O		
LH	O	O	O		
Prolactin	O	O	O		
Thyroid tests (TSH, T4)	O	O	O		
DHEAS	O	O	O		
Testosterone	O	O	O		
Estradiol	O	O	O		
Progesterone	O	O	O		
Postcoital test	O	O	O		
Cervical mucus penetration test	t O	O	O		
Mycoplasma culture	O	O	O		
Chlamydia culture	O	O	O		
Antichlamydial antibodies	O	O	O		
Female antisperm antibodies	Ο	O	O	·	
Hysterosalpingogram (HSG)	O	O	O		
Ultrasound	O	O	O		
IVP (kidney x-ray)	O	O	O		
Laparoscopy	O	O	O		
Hysteroscopy	O	O	O		
Karyotype	O	O	O		
Anticardiolipin antibodies	O	O	O		
Lupus anticoagulant	O	O	O		
Antinuclear antibodies (ANA)	O	O	O		

NEW PATIENT HISTORY QUESTIONNAIRE, page 6 of 6

K. PREVIOUS EVALUATION, continued

Have you had:	Not Done	Res	ult Abnormal	Approximate date	Values (if known)
Coagulation screen Biochemistry/hematology pane Blood type	0 1 0 0	0 0 0	O O O		
Has your partner had:					
Semen analysis Hamster egg penetration assay Semen antisperm antibodies	0 0 0	0 0 0	0 0 0		
List causes of infertility previous	ısly dia	agnosed			
L. PREVIOUS TREATMEN	<u>T</u>		many nths?	Dose (if known)	Approx. dates taken
Antibiotics					
Clomiphene (Clomid, Seropher	ne)				
hMG (Pergonal, Gonal-F, Folli	stim)				
hCG (Profasi, Pregnyl)					
Progesterone					
Dexamethasone					
GnRH agonist (Synarel, Lupror	n)				
Danazol					
Intrauterine insemination					
Insemination with donor sperm					
IVF (in vitro fertilization)					
GIFT					
Other:					

Please use the back of this page to explain any additional information you feel your doctor may need.



JIM THOMPSON, M.D.
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Infertility - Gynecology - Reproductive Endocrinology

Only	MRN:
	ROI Status: Processed Returned to Requester
Internal Use	Chart Review Return Letter Date:
nter	☐ Document(s) released in accordance with scope of patient request
=	Date records were provided:

Patient's Name & Birth date (Please Print) LAST, FIRST,	MI
Are medical records filed under another name?	Phone Number
INFORMATION TO BE RELEASED BY:	INFORMATION TO BE RELEASED <i>TO</i> :
_ ′	☐ The Fertility Center of New Mexico
Organization/Person Name	Organization/Person Name
Organization of Soft Name	Organization// Cisorrivanic
Street Address City, State, Zip	Street Address City, State, Zip
Phone Fax	Phone Fax
TYPE OF MEDICAL INFORMATION REQUESTED:	
☐ My health information only for the following date(s): ☐ Other: ☐ REASON FOR REQUEST: ☐ Personal ☐ Transfer of Care	e Disability Insurance Legal Review Continuing
MINORS AGE 13-17: A minor patient's signature is required in the minors reproductive care including, but not limited to: cont sexually transmitted diseases (age 14 and older), (2) alcohol as	n order to release the following information: (1) conditions relating to raception, pregnancy, and pregnancy termination, sterilization, and and/or drug abuse (age 13 and older).
named above. I understand that such information cannot fully reviewed and understand the contents of this author and authorize the release of patient health information to or cancel this authorization, in writing, at any time. I under health care benefits (treatment, payment, enrollment, or expectation).	IAN OR HEALTH CARE FACILITY THAT THIS OFFICE HAS
This authorization expires (date or event). Aut	
Patient signature	
-OR- Parent or Legal Guardian/ Relationship to patient, if other than par	Date



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INSTRUCTIONS & IMPORTANT INFORMATION

Please read all information and instructions before completing and signing the authorization form.

Many patients ask The Fertility Center of New Mexico to communicate by fax. It is the policy of The Fertility Center to use fax transmissions when necessary for treatment, payment or healthcare operations to other Physicians or Healthcare Facilities only. The Fertility Center will not fax medical records to any personal or other business fax number that has not affiliated with an established Healthcare Entity or Facility.

By providing The Fertility Center of New Mexico with a fax telephone number, you are consenting to the use of that number for communicating by fax to another Physician or Healthcare Facility only.

PATIENT RIGHTS

You have the right to revoke or cancel this authorization, in writing, at any time.

REQUEST PROCESSING NOTICE

Please allow ten business days to process your records request. Processing time does not account for mailed records.

FEES

If you are referred to another provider (by this office), any requested records will be sent to that provider at no charge. For any other circumstances, the fee is \$30.00 for the first 15 pages and \$.25 for each page thereafter. If you need records for multiple providers, please obtain a copy of your records and distribute to your providers as needed.

CANCELLATION NOTICE

According to the Uniform Health Information Act for the State of New Mexico, records shall be released within fifteen days after receipt of a signed, dated release form. Since records are usually handled within 2 – 3 days after receipt, Fertility Center of NM will not be held responsible for any release of medical information accomplished before receipt of a written notice of cancellation. Revocation takes place from the date of receipt of written request in the Health Information Management department.

Instructions for Canceling a Request:

- 1. You must provide a written request to the Health Information Management department asking for revocation/cancellation of the original record release.
- 2. We need to have your complete name, date-of-birth, telephone number (home/work) and the name of the person/agency that you authorized to receive the medical information.
- 3. After receipt of the notice by the Health Information Management department, telephone confirmation will acknowledge your withdrawal of authorization.
- 4. If the release has been accomplished, you will be notified by a representative of the Health Information staff. The release will be revoked for any further disclosure.
- 5. If you have any questions concerning the cancellation process, call the Health Information Management Medical Record Department (505) 248-0000.



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Signature	Date	Print Name
hese items or services.		e items or services. I will not receive ble to submit a claim to my insurance and won't pay.
not decide whether to pansurance. I understand while insurance is making made to you that are duresponsible for payment insurance that I have. I	ay unless I receive these items or so that you may bill me for items or seng its decision. If insurance does page to me. If my insurance denies payt. That is, I will pay personally, eithe understand I can appeal the insurar	• •
f you don't understand	why insurance probably won't pay. E OPTION. CHECK ONE BOX. SIG	
eceive these items or s	services, knowing that you might hav	hoice about whether or not you want to ve to pay for them yourself. Before you entire notice carefully. Ask us to explain,
Estimated Cost: \$	Provided as requested for	specific services
Because:	May not be a covered bene	əfit
Items or Services:	Any services rendered at The F	ertility Center of NM
We expect that your ins nsurance does not pay services. The fact that ir	for all of your health care costs. Insolutions are may not pay for a particulation may be a good reason your documents.	se health care items or services. r service(s) that are described below. surance only pays for covered items and ar item or service does not mean that you ctor recommended it. Right now, in your
nsurance Carrier:	Mem	ber ID:
Patient's Name:		

ADVANCE BENEFICIARY NOTICE



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Financial Policy for Office/Surgical Care

We are committed to providing you with the best possible care. If you have health insurance, we are prepared to help you receive your maximum allowable benefits. In order to achieve these goals we need your assistance, and your understanding of our payment policy. We suggest you get a written copy of your insurance benefits, especially your Infertility, GYN and Maternity benefits.

We provide many services in this office which **may not be covered by** *your* **insurance**.

Payment for service is due, in full, at the time the services are rendered. We accept cash, checks, Discover, Master Card or Visa and American Express. If you have Insurance benefits, we will submit your insurance for payment (directly to our office in most cases). You will be responsible for all copays, deductibles and charges for treatment for non-covered services at the time of each visit. Requested payment is based on the insurance information you have provided and our best understanding of your benefits. Your insurance may require a Prior Authorization, or referral, before you see us. Please check with your insurance carrier prior to your visit.

We are available to discuss any proposed treatment and answer questions relating to your insurance. You must realize, however, that your insurance is a contract between you, your employer and the insurance company. As health care providers our relationship is with you, not your insurance company. All charges for care rendered are ultimately your responsibility. Some services may also have related charges from entities such as a facility or laboratory. These are separately billed by these providers.

As a courtesy to our patients we perform an insurance benefit verification prior to your initial visit. You will receive a call from our office prior to your first appointment to discuss the information obtained from your carrier, as they apply to care in this office. We do our best to obtain full, accurate information on your behalf. We do encourage you to contact your insurance company as well, to fully understand your policy benefits and any limitations.

Please be prepared to provide us with a copy of your insurance card at the beginning of each appointment. If you change plans or insurance companies we need to be notified immediately, and be given a copy of your new card as soon as you receive it.

A \$75.00 deposit was collected at the time you scheduled your appointment. This deposit holds your appointment and will be applied to your charges. We require a 48 hour notice to cancel or reschedule this appointment or the deposit will not be refunded.

If you have any questions about the above information or any uncertainty regarding payment, PLEASE, do not hesitate to ask us. We are here to help you.

Signed:	Date:	